

Global Capital Market & Infrastructures Limited

Formerly known as : Global Capital Markets Limited

Regd. Office : 3B, Lalbazar Street, 5th Floor, Kolkata-700 001

CIN : L51109WB1989PLC046292, Website : www.globalcapitalmarketandinfrastructd.com

Statement of Audited Financial Results for the Quarter & Twelve Months ended 31st March 2015

Rs. in Lacs

| Sr. No. | Particulars | 3 Months ended 31.03.2015 | Preceding 3 Months ended 31.12.2014 | Corresponding 3 Months ended 31.03.2014 | Year to date figures as on 31.03.2015 | Year to date figures as on 31.03.2014 |
|---------|--|------------------------------|--|---|---|---|
| | | Audited* | Un-Audited | Audited* | Audited | Audited |
| 1 | Income from Operations | | | | | |
| | a) Net Sales/Income from Operations | 11.01 | 100.70 | 59.41 | 184.94 | 88.75 |
| | b) Other Operating Income | - | 5.22 | 15.64 | 0.24 | 103.91 |
| | Total Income from Operations (Net) | 11.01 | 105.92 | 75.05 | 185.18 | 192.66 |
| 2 | Expenses | | | | | |
| | (a) Cost of Material Consumed | - | - | - | - | - |
| | (b) Purchases of Stock-in-trade | 249.33 | 55.87 | 195.58 | 384.18 | 208.54 |
| | (c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | (212.22) | 87.80 | (70.08) | (230.84) | (65.98) |
| | (d) Employees Benefit Expenses | 6.47 | 9.63 | 13.17 | 31.58 | 29.48 |
| | (e) Depreciation & Amortization Expenses | 6.47 | 5.68 | 4.97 | 23.86 | 27.05 |
| | (f) Travelling & Conveyance Expenses | - | - | 0.18 | - | 11.71 |
| | (g) Other Expenses | 18.50 | 7.89 | 10.14 | 52.47 | 37.95 |
| | Total Expenses | 68.55 | 166.87 | 153.96 | 261.25 | 248.75 |
| 3 | Profit/(Loss) from Operations before other Income, finance cost and exceptional Expenses (1-2) | (57.54) | (60.95) | (78.91) | (76.07) | (56.09) |
| 4 | Other Income/(Loss) | 25.28 | 28.68 | 15.38 | 90.49 | 76.65 |
| 5 | Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) | (32.26) | (32.27) | (63.53) | 14.42 | 20.56 |
| 6 | Finance Costs | 2.37 | 0.54 | 2.04 | 3.51 | 2.04 |
| 7 | Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4) | (34.63) | (32.81) | (65.57) | 10.91 | 18.52 |
| 8 | Exceptional Items | - | - | - | - | - |
| 9 | Profit(+)/Loss(-) from ordinary activities before Tax (7-8) | (34.63) | (32.81) | (65.57) | 10.91 | 18.52 |
| 10 | Tax Expenses | | | | | |
| | - Current Tax | 4.49 | - | 11.58 | 4.49 | 11.58 |
| | - Deferred Tax | (4.81) | - | (4.77) | (4.81) | (4.77) |
| 11 | Net Profit (+)/Loss(-) from ordinary activities after tax (9-10) | (34.31) | (32.81) | (72.38) | 11.23 | 11.71 |
| 12 | Extra Ordinary Items (Net of Tax Expense of Rs. Lac) | - | - | - | - | - |
| 13 | Net Profit (+)/Loss(-) for the period (11-12) | (34.31) | (32.81) | (72.38) | 11.23 | 11.71 |
| 14 | Share of Profit/(Loss) of Associates* | - | - | - | - | - |
| 15 | Minority Interest* | - | - | - | - | - |
| 16 | Net Profit (+)/Loss(-) after tax, minority interest and Share of Profit / (Loss) of Associates (13-14-15) | (34.31) | (32.81) | (72.38) | 11.23 | 11.71 |
| 17 | Paid-up Equity Share Capital (Face Value of Rs. 10/- each) | 2,489.35 | 2,489.35 | 2,489.35 | 2,489.35 | 2,489.35 |
| 18 | Reserves excluding revaluation Reserves as per last Balance Sheet | - | - | - | 1,613.78 | 1,602.56 |
| 19 | Earning Per Share (before extra-ordinary items) of Rs. 10/- | | | | | |
| (i) | a) Basic | (0.14) | (0.13) | (0.29) | 0.05 | 0.05 |
| | b) Diluted | (0.14) | (0.13) | (0.29) | 0.05 | 0.05 |
| 19 | Earning Per Share (after extra-ordinary items) of Rs. 1/- each (Previous Year Rs. 10/-) (not annualized) | | | | | |
| (ii) | a) Basic | (0.14) | (0.13) | (0.29) | 0.05 | 0.05 |
| | b) Diluted | (0.14) | (0.13) | (0.29) | 0.05 | 0.05 |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| | Public Shareholding | | | | | |
| | - Number of Shares | 23,648,123 | 23,648,123 | 23,648,123 | 23,648,123 | 23,648,123 |
| | - Percentage of Share Holding | 95.00 | 95.00 | 95.00 | 95.00 | 95.00 |
| 18 | Promoter and Promoter Group Shareholding | | | | | |
| a) | Pledged/Encumbered | | | | | |
| | - Number of Shares | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | - | - | - | - | - |
| b) | None-Encumbered | | | | | |
| | - Number of Shares | 1,245,377 | 12,453,770 | 12,453,477 | 1,245,377 | 1,245,377 |
| | - Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total Share Capital of the Company) | 5.00 | 5.00 | 5.00 | 5.00 | 5.00 |
| B | INVESTOR COMPLAINTS | | | | | |
| | Pending at the beginning of the Quarter | - | Disposed during the Quarter | | | ? |
| | Received during the Quarter | ? | Remaining Unresolved at the end of Quarter | | | ? |



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Audited Segment Results for the Quarter & Twelve months ended 31st March 2015

Rs. in Lacs

| Sr. No. | Particulars | 3 Months ended 31.03.2015 | Preceding 3 Months ended 31.12.2014 | Corresponding 3 Months ended 31.03.2014 | Year to date figures as on 31.03.2015 | Year to date figures as on 31.03.2014 |
|---------|--|------------------------------|---|---|---|---|
| | | Unaudited | | Audited | | |
| 1 | Segment Revenue | | | | | |
| a) | NBFC Activities | 11.01 | 100.70 | 62.52 | 184.94 | 103.91 |
| b) | Investment Activities | - | 5.22 | - | 0.24 | 88.75 |
| c) | Commodity Trading | - | - | - | - | 11.35 |
| d) | Other Operational Activities | 25.28 | 28.68 | 27.91 | 90.49 | 65.30 |
| | Total Income from Operations | 36.29 | 134.60 | 90.43 | 275.67 | 269.31 |
| 2 | Segment Profit/(Loss) before Interest & Tax | | | | | |
| a) | Financing Activities | (22.80) | 76.96 | 62.52 | 73.52 | 103.91 |
| b) | Investment Activities | - | 5.22 | - | 0.24 | (53.82) |
| c) | Commodity Trading | - | - | - | - | 11.35 |
| d) | Other Operational Activities | (11.83) | (114.99) | (128.09) | (62.85) | (42.92) |
| | Profit before Tax | (34.63) | (32.81) | (65.57) | 10.91 | 18.52 |
| 3 | Capital Employed | | | | | |
| a) | Financing Activities | 1,409.02 | 1,158.90 | 2,549.15 | 1,409.02 | 2,549.15 |
| b) | Investment Activities | 1,662.12 | 1,370.86 | 1,142.06 | 1,662.12 | 1,142.06 |
| c) | Commodity Trading | - | - | 1.49 | - | 1.49 |
| d) | Other Operational Activities | 1,042.78 | 1,019.30 | 416.48 | 1,042.78 | 416.48 |
| | Total | 4,113.92 | 3,549.06 | 4,109.18 | 4,113.92 | 4,109.18 |

*Refer Note 2 below

Notes :

- 1 Above results were reviewed by Audit Committee taken on record in Board Meeting held on 29th May 2015
- 2 The figures of last Quarter are the balancing figures between Audited figures in respect of full financial year and the published year to date figures upto the 3rd Quarter of the Current Financial Year.
- 3 Figures of Previous Year / Quarter have been re-grouped / re-casted wherever necessary.
- 4 The Auditors of the Company have carried out "Limited Review" of the above financial Results.

Place : Kolkata

Date : 29th May 2015



For Global Capital Markets & Infrastructures Limited

S/d

I. C. Baid
Chairman

Global Capital Market & Infrastructures Limited
Formerly Global Capital Markets Limited
Statement of Assets & Liabilities

Rs. in Lacs

| Particulars | For the Year Ended | |
|---|--------------------|-----------------|
| | 31st March 2015 | 31st March 2014 |
| | Audited | Audited |
| A EQUITY & LIABILITIES | | |
| 1 Shareholders' Fund | | |
| (a) Share Capital | 2,489.35 | 2,489.35 |
| (b) Reserves and Surplus | 1,613.78 | 1,602.55 |
| (c) Money Received against Share Warrants | - | - |
| Sub-Total - Share Holders Fund | 4,103.13 | 4,091.90 |
| 2 Share Capital Money (Pending Allotment) | - | - |
| 3 Minority Interest* | - | - |
| 4 Non Current Liabilities | | |
| (a) Long Term Borrowings | - | - |
| (b) Deferred Tax Liabilities (Net) | - | - |
| (c) Other Long Term Liabilities | 12.47 | 17.28 |
| (d) Long Term Provisions | - | - |
| Sub-Total - Long Term Liabilities | 12.47 | 17.28 |
| 5 Current Liabilities | | |
| (a) Short Term Borrowings | 106.38 | 200.64 |
| (b) Trade Payables | 0.86 | 1.20 |
| (c) Other Current Liabilities | 22.03 | 28.37 |
| (d) Short Term Provisions | 122.70 | 118.21 |
| Sub-Total - Current Liabilities | 251.97 | 348.42 |
| TOTAL EQUITY & LIABILITIES | 4,367.58 | 4,457.60 |
| B ASSETS | | |
| 1 Non-Current Assets | | |
| (a) Fixed Assets | 92.17 | 120.30 |
| (b) Goodwill on Consolidation* | - | - |
| (c) Non-Current Investments | 1,101.73 | 1,105.33 |
| (d) Deferred Tax Assets (Net) | - | - |
| (e) Long Term Loans & Advances | - | - |
| (f) Other Non-Current Assets | - | - |
| (g) Misc. Expenditure | - | - |
| Sub-Total - Non Current Assets | 1,193.90 | 1,225.63 |
| 2 Current Assets | | |
| (a) Current Investments | - | - |
| (b) Inventories | 616.77 | 385.92 |
| (c) Trade Receivables | 188.40 | 257.69 |
| (d) Cash & Cash Equivalents | 793.68 | 923.72 |
| (e) Short Term Loans & Advances | 1,574.59 | 1,664.64 |
| (f) Other Current Assets | 0.23 | - |
| Sub-Total - Current Assets | 3,173.67 | 3,231.97 |
| TOTAL - ASSETS | 4,367.57 | 4,457.60 |

